

**Notice to the holders of the**  
**BNP Paribas Fortis Funding**  
**Switch to Bond Notes due 21 November 2018**

**guaranteed on an Unsubordinated Basis by**  
**Fortis Bank NV/SA**  
**(ISIN XS0839048286 - Series 794)**

**issued under the EUR 30,000,000,000**  
**Euro Medium Term Note Programme**

**The Principal Amount of Tranche is EUR 32,059,000**

**BNP Paribas Fortis Funding**

**15 November 2012**