

**Notice to the holders of the**

**Fortis Finance N.V.  
5.40% Fixed Rate Notes  
due 23 September 2011**

**guaranteed by  
Fortis Bank NV/SA and Fortis N.V.  
(ISIN XS0384165295-Series 209 )**

**issued under the EUR 15,000,000,000  
Euro Medium Term Note Programme**

**The Principal Amount of Tranche is EUR 250,000,000.**

**Fortis Finance N.V.**