

Notice to the holders of the

**Fortis Luxembourg Finance S.A.
Switch to Bond Notes II due August 2014**

**guaranteed on an Unsubordinated Basis by
Fortis Bank NV/SA
(ISIN XS0439650770-Series 604)**

**issued under the EUR 30,000,000,000
Euro Medium Term Note Programme**

The Principal Amount of Tranche is EUR 7,900,000.

Fortis Bank/FLF