

Notice to the holders of the

**Fortis Banque Luxembourg S.A.
Phoenix Notes on ING due 2013**

**guaranteed on an Unsubordinated Basis by
Fortis Bank NV/SA
(ISIN XS0373524387-Series 2191)**

**issued under the EUR 12,000,000,000
Euro Medium Term Note Programme**

The Principal Amount of Tranche is EUR 5,000,000.

Fortis Bank/FLF