

Notice to the holders of the  
**Fortis Banque Luxembourg S.A.**

5 year Fixed Rate Notes due September 2013  
(ISIN XS0382670510-Series 2217)  
issued under the EUR 12,000,000,000  
Euro Medium Term Note Programme

The Principal Amount of Tranche is EUR 100,000,000.  
The Subscription Period has been early closed on 22 August 2008.

Fortis Banque Luxembourg