

**Notice to the Holders of
Anheuser-Busch InBev SA/NV**

(a public limited liability company with registered office at Grand-Place/Grote Markt 1, 1000 Brussels, Belgium)

(the “Company”)

€750,000,000 7.375 per cent. Notes due 2013

ISIN: BE0934984015

€600,000,000 8.625 per cent. Notes due 2017

ISIN: BE0934985020

£550,000,000 9.75 per cent. Notes due 2024

ISIN: BE0934986036

€750,000,000 6.57 per cent. Notes due 2014

ISIN: BE6000006716

€50,000,000 Floating Rate Notes due April 2014

ISIN: BE6000097657

(together, the “Notes”)

The Company hereby gives notice to the holders of the above Notes (the “Noteholders”) that an annual and extraordinary shareholders’ meeting was held on 28 April 2009 to approve, amongst other things, Condition 7.5 (*Redemption at the option of the Noteholders (Change of Control Put)*) of the terms and conditions of, the €10,000,000,000 Euro Medium Term Note Programme dated 16 January 2009 (the “Programme”) of Anheuser-Busch InBev SA/NV and Brandbrew SA (the “Issuers”) and the Notes and any other provision in the Programme granting rights to third parties which could affect the Company’s assets or could impose an obligation on the Company where in each case the exercise of those rights is dependent on the occurrence of a “Change of Control” (together, the “Change of Control Provisions”). The Change of Control Provisions were approved by the shareholders in accordance with Article 556 of the Belgian Companies Code. For the avoidance of doubt, no Change of Control has occurred. All words and terms that are capitalised herein and not otherwise defined shall have the same meaning as set out in the Conditions.

The Domiciliary Agent with respect to the Notes is as follows:

Domiciliary Agent

Fortis Bank NV/SA
Montagne du Parc 3
B-1000 Brussels

This Notice is given on behalf of
Anheuser-Busch InBev SA/NV

Dated: 29 April 2009