

Notice to the holders of the

**BNP Paribas Fortis Funding
AUD Fixed Rate Note due 10 June 2020**

**guaranteed on an Unsubordinated Basis by
BNP Paribas Fortis SA/NV
(ISIN XS1401349029 - Series 888)**

**issued under the EUR 30,000,000,000
Euro Medium Term Note Programme**

**The Offer Period has been early terminated on 3 June 2016 as agreed between
the Issuer and the Dealer.**

The Principal Amount of Tranche is AUD 19,000,000.

BNP Paribas Fortis Funding

3 June 2016