

Notice to the holders of the

**BNP Paribas Fortis Funding
Bullish Note Grey Gold due 15 May 2023**

**guaranteed on an Unsubordinated Basis by
BNP Paribas Fortis SA/NV
(ISIN XS1197992362 - Series N071)**

issued under the Note, Warrant and Certificate Programme

The Principal Amount of Tranche is USD 3,042,000

BNP Paribas Fortis Funding

5 May 2015