

NOTICE TO HOLDERS

**Up to 25,000 USD "Autocallable 2020" Certificates relating to the EURO STOXX 50® Index  
due 13 February 2020**

**ISIN Code: XS1113884826**

This Notice is dated 27 January 2015 and should be read in conjunction with the Final Terms dated 2 January 2015 in respect of the Securities. Any information not updated or amended herein should be regarded as unchanged.

Further to the public offer in the Kingdom of Belgium by BNP Paribas Arbitrage Issuance B.V. (the Issuer) of **Up to 25,000 USD "Autocallable 2020" Certificates relating to the EURO STOXX 50® Index due 13 February 2020**, referred to here above, the total number of Securities to be issued is **4,500 (i.e. EUR 9,000,000)** at an issue price of **101.50%** per Security. The Issue Date of the Securities is 13 February 2015.

Holders are informed that that the offering period for this Public offer was changed as follows::

1. On cover page of the Final terms it should be noted that

**The Securities are offered to the public in the Kingdom of Belgium from 2 January 2015 to 30 January 2015**

shall be deleted and replaced by:

**The Securities are offered to the public in the Kingdom of Belgium from 2 January 2015 to 26 January 2015.**

2. on page 8 of the Final Terms in § 48(ii) Offer Period, it should be noted that:

**(ii) Offer Period:** From 2 January 2015 to 30 January 2015, subject to any early closing.

shall be deleted and replaced by:

**(ii) Offer Period:** From 2 January 2015 to 26 January 2015, subject to any early closing.

Copies of this Notice may be obtained, free of charge, during normal office hours, from the Principal Security Agent, BNP Paribas Securities Services, Luxembourg Branch, whose address is 33 rue de Gasperich, Howald-Hesperange, L-2085 Luxembourg and/or by downloading the following website's link: [www.bnpparibasfortis.be/emissions](http://www.bnpparibasfortis.be/emissions)

The Issuer accepts responsibility for the information contained in this Notice.

Signed on behalf of BNP Paribas Arbitrage Issuance B.V.

As Issuer:



By: ..Carlyne DERIEUX.. Duly authorised