

**Notice to the holders of the**

**BNP Paribas Fortis Funding  
BRL Fixed Rate Notes due 13 April 2017**

**guaranteed on an Unsubordinated Basis by  
BNP Paribas Fortis SA/NV  
(ISIN XS1193810535 - Series 864)**

**issued under the EUR 30,000,000,000  
Euro Medium Term Note Programme**

**The Offer Period has been early terminated on 18 March at 8h20 am CET as  
agreed between the Issuer and the Dealer.**

**The Principal Amount of Tranche is BRL 7,500,000 leading to a proceeds of  
EUR 2,290,216.20 (EUR-BRL rate: 3.2748) after conversion in EUR.**

**BNP Paribas Fortis Funding**

**18 March 2015**