

**Notice to the holders of the**  
**BNP Paribas Fortis Funding**  
**USD Switch to Bond Notes 2021 due 13 December 2021**

**guaranteed on an Unsubordinated Basis by**  
**BNP Paribas Fortis SA/NV**  
**(ISIN XS1120083735 – Series N059)**

**issued under the Note, Warrant and Certificate Programme**

**The Principal Amount of Tranche is USD 4,455,000**

**BNP Paribas Fortis Funding**

**1 December 2014**