

## RESULTS OF THE OFFER

**in connection with the offer to the public in Luxembourg and Belgium, of a minimum EUR 95,000,000 3.75 % Bonds due 2019 (ISIN XS0780255146) and**

**in connection with the offer to the Employees of the Issuer in Luxembourg, Belgium, France and Germany of a maximum EUR 5,000,000 3.75 % Bonds due 2019 (ISIN XS0780255062)**

**(together, the “Bonds”)**

**to be issued by**

***ENOVOS INTERNATIONAL S.A.*** (the "Issuer")

The present notice shall be read in conjunction with the prospectus dated 14 May 2012, and the first supplement dated 15 May 2012 and the second supplement dated 6 June 2012 (together the “**Prospectus**”<sup>1</sup>), prepared in connection with the issue of the Bonds.

Terms and expressions not defined herein shall have the respective meanings set forth in the Prospectus.

No investor has exercised his/her withdrawal rights pursuant to article 13 of the law of 10 July 2005 on securities prospectuses. The re-opened subscription period has been early closed on 12 June 2012 at 9:00 am CET.

**The aggregate nominal amount of Bonds publicly offered and subscribed to is EUR 195,000,000 and the aggregate nominal amount of Bonds offered to Employees of the Issuer and subscribed to is EUR 5,000,000 (of which EUR 1,002,000 have been subscribed directly by Employees and EUR 3,998,000 have been subscribed by Enovos Re S.A. a 100% subsidiary of the Issuer). The total aggregate amount of the Bonds to be issued on 15 June 2012 is EUR 200,000,000.**

**The net proceeds of the Bonds amounts to EUR 199,700,000.**

*ENOVOS INTERNATIONAL S.A.*

12 June 2012

The present notice is published by Enovos International S.A. which takes responsibility for the information contained in this notice.

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<sup>1</sup> The Prospectus is available on the website of the Issuer ([www.enovos-invest.eu](http://www.enovos-invest.eu))