

Notice to the holders of the

**BNP Paribas Fortis Funding
4.70% Fixed Rate Notes due June 2018**

**guaranteed on an Unsubordinated Basis by
Fortis Bank NV/SA
(ISIN XS0775115800 -Series 768)**

**issued under the EUR 30,000,000,000
Euro Medium Term Note Programme**

The Principal Amount of Tranche is NOK 500,000,000

BNP Paribas Fortis Funding

8 June 2012