

Notice to the holders of the

**BNP Paribas Fortis Funding (LU)
Upside Floater Note 2017/2 due May 2017**

**guaranteed on an Unsubordinated Basis by
Fortis Bank NV/SA
(ISIN XS0766105257 - Série 762)**

**issued under the EUR 30,000,000,000
Euro Medium Term Note Programme**

The Principal Amount of Tranche is EUR 4,569,000

BNP Paribas Fortis Funding

15 May 2012