

Notice to the holders of the

**BNP Paribas Fortis Funding
Libor Floater Note 2016**

**guaranteed by Fortis Bank NV/SA
(ISIN XS0740809362-Series 753)**

**issued under the EUR 30,000,000,000
Euro Medium Term Note Programme**

The Principal Amount of Tranche is USD 9,402,000

BNP Paribas Fortis Funding

15 March 2012