

Notice to the holders of the
BNP Paribas Fortis Funding
5.50% Fixed Rate Notes due 27 February 2015

guaranteed on an Unsubordinated Basis by
Fortis Bank NV/SA
(ISIN XS0736402453-Series 749)

issued under the EUR 30,000,000,000
Euro Medium Term Note Programme

The Principal Amount of Tranche is AUD 55,000,000

BNP Paribas Fortis Funding

23 February 2012