

Notice to the holders of the

**BNP Paribas Fortis Funding
CMS 30Y Linked Note 2022/2**

**guaranteed by Fortis Bank NV/SA
(ISIN XS0726979791-Series 746)**

**issued under the EUR 30,000,000,000
Euro Medium Term Note Programme**

The Principal Amount of Tranche is EUR 4,000,000

BNP Paribas Fortis Funding

6 February 2012