

Notice to the investors of the following notes issued by

BNP Paribas Fortis Funding (BP2F)

Issue of Minimum EUR 1,000,000 and maximum EUR 50,000,000

Equity Basket Linked Notes due 21 May 2018

Guaranteed by FORTIS BANK NV/SA

under the EUR 30,000,000,000

Euro Medium Term Note Programme

Series Number: 732

Tranche Number: 1

ISIN Code: XS0686487777

(the “Notes”)

The present notice has to be read in conjunction with the final terms of the above mentioned Notes.

The definition of Interest Payment Dates under item 18 (vi) of Part A of the Final Terms dated 14 October 2011 shall be deleted and replaced by the following:

“**Interest Payment Dates**” from t1 to t6 means:

t1: 21 November 2012

t2: 21 November 2013

t3: 21 November 2014

t4: 21 November 2015

t5: 21 November 2016

t6: 21 May 2018

subject to Business Day Convention

The present notice amending the Final Terms has been published on 3 January 2012 and is available on the following websites

www.bnpparibasfortis.be/emissions and www.bourse.lu.

Fortis Bank NV/SA
BNP Paribas Fortis Funding
Brussels, 3 January 2012