

**Notice to the holders of the**  
**BNP Paribas Fortis Funding**  
**3 Year Index Linked Notes**  
**(commercial name :Memory Phoenix Note 5)**  
**due February 2014**

**guaranteed on an Unsubordinated Basis by**  
**Fortis Bank NV/SA**  
**(ISIN XS0575030506-Series 683)**

**issued under the EUR 30,000,000,000**  
**Euro Medium Term Note Programme**

**The Subscription Period has been early terminated on 4 February 2011 as agreed**  
**between the Issuer and the Dealer.**

**The Principal Amount of Tranche is EUR 5,000,000.**

**BNP Paribas Fortis Funding**

**7 February 2011**