

**Notice to the holders of the**  
**BNP Paribas Fortis Funding**  
**(formerly known Fortis Luxembourg Finance S.A.)**  
**6.75% Fixed Rate Notes due 31 March 2015**

**guaranteed on an Unsubordinated Basis by**  
**Fortis Bank NV/SA**  
**(ISIN XS0488475442-Series 628)**

**issued under the EUR 30,000,000,000**  
**Euro Medium Term Note Programme**

**The Principal Amount of Tranche is AUD 50,000,000.**

**Fortis Bank/BP2F**