

**Notice to the holders of the**  
**Fortis Luxembourg Finance S.A.**  
**Coupon Plus Note 2 Sustainable due June 2016**

**guaranteed on an Unsubordinated Basis by**  
**Fortis Bank NV/SA**  
**(ISIN XS0463554583-Series 615)**

**issued under the EUR 30,000,000,000**  
**Euro Medium Term Note Programme**

**The Principal Amount of Tranche is EUR 20,550,000**

**Fortis Bank/FLF**