

Notice to the holders of the
Fortis Luxembourg Finance S.A.
Growth & Income Notes III due September 2015

guaranteed on an Unsubordinated Basis by
Fortis Bank NV/SA
(ISIN XS0445667966-Series 607)

issued under the EUR 30,000,000,000
Euro Medium Term Note Programme

The Principal Amount of Tranche is EUR 2,750,000.

Fortis Bank/FLF