

Notice to the holders of the
Fortis Luxembourg Finance S.A.
Reverse Convertible Notes on GDF Suez due October 2010

guaranteed on an Unsubordinated Basis by
Fortis Bank NV/SA
(ISIN XS0452825382-Series 612)

issued under the EUR 30,000,000,000
Euro Medium Term Note Programme

The Principal Amount of Tranche is EUR 12,500,000.

Fortis Bank/FLF