



**BNP PARIBAS**

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**Issue of minimum EUR 50,000,000**  
**4.050% Fixed Rate Notes due 28 April 2014**  
**Series: 12930 - ISIN: XS0424114006**  
**(the "Notes")**

**Pursuant to the Programme for the Issuance of Debt Instruments of  
BNP PARIBAS and BNP PARIBAS ARBITRAGE ISSUANCE B.V.**

**The subscription period of the public offer in Belgium and Luxembourg which  
started on 14 April 2009 was closed early on 21 April 2009.**

**The result of the public offer in Belgium and Luxembourg is as follows:  
The nominal amount is EUR 50,100,000.**

**NOTICE as of 23 April 2009**