

**Notice to the holders of the**

**Fortis Bank nv-sa  
10 year Fixed Rate Subordinated Notes due December 2017  
(ISIN BE0933831126-Series 469 )**

**issued under the EUR 30,000,000,000  
Euro Medium Term Note Programme**

**The Principal Amount of Tranche is EUR 178,000,000**

**Fortis Bank/FLF**