

Notice to the holders of the

**BNP Paribas Fortis Funding
AUD Fix to Spread due 13 April 2021**

**guaranteed on an Unsubordinated Basis by
BNP Paribas Fortis SA/NV
(ISIN XS1179351249 - Series 861)**

**issued under the EUR 30,000,000,000
Euro Medium Term Note Programme**

The Principal Amount of Tranche is AUD 16,212,000.

BNP Paribas Fortis Funding

1 April 2015