

Notice to the holders of the

**BNP Paribas Fortis Funding
Fixed Rate Notes due 12 March 2020**

**guaranteed on an Unsubordinated Basis by
BNP Paribas Fortis SA/NV
(ISIN XS1173028900 - Series 859)**

**issued under the EUR 30,000,000,000
Euro Medium Term Note Programme**

The Principal Amount of Tranche is NZD 20,000,000

BNP Paribas Fortis Funding

2 March 2015