

Notice to the holders of the

**BNP Paribas Fortis Funding
SRI Coupon Notes 2022 due 13 May 2022**

**guaranteed on an Unsubordinated Basis by
BNP Paribas Fortis SA/NV
(ISIN XS1045269690 – Series N033)**

issued under the Note, Warrant and Certificate Programme

The Principal Amount of Tranche is EUR 17,105,000

BNP Paribas Fortis Funding

2 May 2014