

Notice to the holders of the
BNP Paribas Fortis Funding
AUD Fixed Rate Notes due 12 September 2019

guaranteed on an Unsubordinated Basis by
BNP Paribas Fortis SA/NV
(ISIN XS1090388734 - Series 838)

issued under the EUR 30,000,000,000
Euro Medium Term Note Programme

The Principal Amount of Tranche is AUD 12,500,000

BNP Paribas Fortis Funding

1 September 2014