

Notice to the holders of the

**BNP Paribas Fortis Funding
4.625% Fixed Rate Note due 9 March 2016**

**guaranteed on an Unsubordinated Basis by
Fortis Bank NV/SA
(ISIN XS0582604798-Series 688)**

**issued under the EUR 30,000,000,000
Euro Medium Term Note Programme**

The Principal Amount of Tranche is NOK 260,000,000

BNP Paribas Fortis Funding