

Notice to the holders of the

**BNP Paribas Fortis Funding
Fixed Rate Notes due January 2019**

**guaranteed on an Unsubordinated Basis by
Fortis Bank NV/SA
(ISIN XS0859742115 - Series 798)**

**issued under the EUR 30,000,000,000
Euro Medium Term Note Programme**

The Principal Amount of Tranche is NOK 400,000,000

BNP Paribas Fortis Funding

11 January 2013