

**Notice to the holders of the
BNP Paribas Fortis Funding (LU)
Maximum Lookback Note 2018/3 due September 2018**

**guaranteed on an Unsubordinated Basis by
Fortis Bank NV/SA
(ISIN XS0808982663 - Série 785)**

**issued under the EUR 30,000,000,000
Euro Medium Term Note Programme**

**The Subscription Period has been early terminated on 28 August 2012 as agreed
between the Issuer and the Dealer.**

The Principal Amount of Tranche is EUR 2,000,000

BNP Paribas Fortis Funding

28 August 2012