

Notice to the holders of the

**BNP Paribas Fortis Funding (LU)
Inflation Booster Note 2020/4 due September 2020**

**guaranteed on an Unsubordinated Basis by
Fortis Bank NV/SA
(ISIN XS0808917099 - Série 784)**

**issued under the EUR 30,000,000,000
Euro Medium Term Note Programme**

**The Subscription Period has been early terminated on 31 August 2012 as agreed
between the Issuer and the Dealer.**

The Principal Amount of Tranche is EUR 10,000,000

BNP Paribas Fortis Funding

3 September 2012