

**Notice to the holders of the**  
**BNP Paribas Fortis Funding (LU)**  
**Maximum Lookback Note 2018/2 due August 2018**

**guaranteed on an Unsubordinated Basis by**  
**Fortis Bank NV/SA**  
**(ISIN XS0798334362 - Série 779)**

**issued under the EUR 30,000,000,000**  
**Euro Medium Term Note Programme**

**The Principal Amount of Tranche is EUR 5,588,000**

**BNP Paribas Fortis Funding**

**16 August 2012**