

Notice to the holders of the

**BNP Paribas Fortis Funding
Fixed Rate Notes due March 2018**

**guaranteed on an Unsubordinated Basis by
Fortis Bank NV/SA
(ISIN XS0743626052 -Series 754)**

**issued under the EUR 30,000,000,000
Euro Medium Term Note Programme**

The Principal Amount of Tranche is NOK 330,000,000

BNP Paribas Fortis Funding

12 March 2012