

**Notice to the holders of the
BNP Paribas Fortis Funding
Libor Floater Note 2016**

**guaranteed by Fortis Bank NV/SA
(ISIN XS07269798741-Series 747)**

**issued under the EUR 30,000,000,000
Euro Medium Term Note Programme**

The Principal Amount of Tranche is USD 14,108,000

BNP Paribas Fortis Funding

15 February 2012