

**Notice to the holders of the
BNP Paribas Fortis Funding
Fixed Rate Notes due January 2017**

**guaranteed on an Unsubordinated Basis by
Fortis Bank NV/SA
(ISIN XS0718396210 -Series 741)**

**issued under the EUR 30,000,000,000
Euro Medium Term Note Programme**

**The Subscription Period has been early terminated on 23 December 2011 as
agreed between the Issuer and the Dealer.**

The Principal Amount of Tranche is NOK 100,000,000

BNP Paribas Fortis Funding

23 December 2011