



Notice in connection with the public offer in Belgium and in the Grand Duchy of Luxembourg of a minimum amount of EUR 150,000,000
5.375 per cent. fixed rate bonds due 11 May 2016 (the “**Bonds**”)
(ISIN Code: BE6220236143; Common Code: 062269235)
by Nyrstar NV (the “**Issuer**”)

The present notice must be read in conjunction with the Listing and Offering Prospectus dated 27 April 2011 as approved by the Commission de Surveillance du Secteur Financier in Luxembourg (“**CSSF**”) on 27 April 2011 (the “**Prospectus**”).

Terms and expressions not defined herein shall have the respective meanings set forth in the Prospectus.

Due to oversubscription, the Subscription Period will be terminated early on 2 May 2011 at 5:30 pm Brussels time as agreed between the Issuer and the Joint Lead Managers. A re-allocation will be applied in accordance with the provisions of the Prospectus.

The Aggregate Nominal Amount of the Bonds to be issued on 11 May 2011 has been fixed at EUR 525,000,000.

The net proceeds to be paid to the Issuer on the Issue Date amount to EUR 523,677,000.

JOINT LEAD MANAGERS



The present notice is published by Nyrstar NV, a corporation with limited liability, organised under the laws of Belgium, with registered office at Zinkstraat 1, 2490 Balen, Belgium (company number: VAT BE 0888.728.945, RPR/RPM Turnhout).

Notice dated 2 May 2011