

Notice to the holders of the

**BNP Paribas Fortis Funding
Euribor Floater Note 2017**

**guaranteed by Fortis Bank NV/SA
(ISIN XS0712091130-Series 742)**

**issued under the EUR 30,000,000,000
Euro Medium Term Note Programme**

The Principal Amount of Tranche is EUR 24,052,000

BNP Paribas Fortis Funding

17 January 2012