

Notice to the holders of the

**BNP Paribas Fortis Funding (LU)
Coupon Plus Note 2018/4 due June 2018**

**guaranteed on an Unsubordinated Basis by
Fortis Bank NV/SA
(ISIN XS0701356718 - Série 738)**

**issued under the EUR 30,000,000,000
Euro Medium Term Note Programme**

The Principal Amount of Tranche is EUR 5,825,000

BNP Paribas Fortis Funding

19 December 2011