

**Notice to the holders of the
BNP Paribas Fortis Funding (LU)
Euribor Floater Note 2016/3 due December 2016**

**guaranteed on an Unsubordinated Basis by
Fortis Bank NV/SA
(ISIN XS0702017806 - Série 737)**

**issued under the EUR 30,000,000,000
Euro Medium Term Note Programme**

The Principal Amount of Tranche is EUR 30,218,000

BNP Paribas Fortis Funding

19 December 2011