

Notice to the holders of the

**BNP Paribas Fortis Funding SA
5.25% Fixed Rate Notes due May 2016**

guaranteed on an Unsubordinated Basis by
Fortis Bank NV/SA

(ISIN XS0612901925-Series 705)

**issued under the EUR 30,000,000,000
Euro Medium Term Note Programme**

**The Subscription Period has been early terminated on 6 May 2011 as agreed
between the Issuer and the Dealer**

The Principal Amount of Tranche is NOK 225,000,000.

**6 May 2011
BNP Paribas Fortis Funding**