

Notice to the holders of the
BNP Paribas Fortis Funding (précédemment appelé Fortis
Luxembourg Finance S.A.)
Coupon Plus Note 5 Sustainable due September 2016

guaranteed on an Unsubordinated Basis by
Fortis Bank NV/SA
(ISIN XS0485896855-Series 626)

issued under the EUR 30,000,000,000
Euro Medium Term Note Programme

The Principal Amount of Tranche is EUR 32,084,000

Fortis Bank/BNP Paribas Fortis Funding