

Notice to the holders of the

**Fortis Luxembourg Finance S.A.
7% Fixed Rate Notes due 26 February 2015**

**guaranteed on an Unsubordinated Basis by
Fortis Bank NV/SA
(ISIN XS0477751324-Series 622)**

**issued under the EUR 30,000,000,000
Euro Medium Term Note Programme**

The Principal Amount of Tranche is AUD 80,000,000.

Fortis Bank/FLF