

Notice to the holders of the

**Fortis Bank NV/SA
4.25% Fixed Rate Notes due June 2015**

(ISIN BE6000828200-Series 639)

**issued under the EUR 30,000,000,000
Euro Medium Term Note Programme**

**The Subscription Period has been early terminated on 21 May 2010 as agreed
between the Issuer and the Dealer.**

The Principal Amount of Tranche is NOK 250,000,000.

Fortis Bank