

**Notice to the holders of the
Fortis Luxembourg Finance S.A.
Coupon Note 1 Sustainable due November 2015**

**guaranteed on an Unsubordinated Basis by
Fortis Bank NV/SA
(ISIN XS0454153502-Series 613)**

**issued under the EUR 30,000,000,000
Euro Medium Term Note Programme**

The Principal Amount of Tranche is EUR 5,000,000

Fortis Bank/FLF