



D'IETEREN SA/NV

(incorporated in the Kingdom of Belgium with limited liability)

Notice in connection with the

Public offer in Belgium and the Grand Duchy of Luxembourg

of an expected minimum EUR 100,000,000 and maximum EUR 150,000,000

5.50 per cent. Fixed Rate Bonds due 23 December 2014 (the “**Bonds**”)

(ISIN Code: BE6000469492; Common Code: 047107598)

to be issued by D'Ieteren SA/NV (the “**Issuer**”)

The Subscription Period has been early terminated on 30 November 2009 as agreed between the Issuer and the Managers.

The Aggregate Nominal Amount of the Bonds to be issued on 23 December 2009 has been fixed at EUR 150,000,000. The net proceeds for the Issuer (before deduction of expenses) will amount to EUR 149,508,000.

The present notice shall be read in conjunction with the Listing and Offering Prospectus dated 26 November 2009 (the “**Prospectus**”).

Terms and expressions not defined herein shall have the respective meanings set forth in the Prospectus

MANAGERS



The present notice is published by D'Ieteren SA/NV, 50 rue du Mail, B-1050 Brussels (registration n°: VAT BE 0.403.448.140, RPM-RLP Brussels), that accepts responsibility for the information contained in this notice.