

**Notice to the holders of the
Fortis Luxembourg Finance S.A.
Switch to Bond Notes III due September 2013**

**guaranteed on an Unsubordinated Basis by
Fortis Bank NV/SA
(ISIN XS0445503930-Series 606)**

**issued under the EUR 30,000,000,000
Euro Medium Term Note Programme**

The Principal Amount of Tranche is EUR 6,400,000.

Fortis Bank/FLF