

ANNOUNCEMENT

Anheuser-Busch InBev SA/NV
26 February 2009

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ANHEUSER-BUSCH INBEV SA/NV

EUR750,000,000 6.57% Notes due 2014 Announcement

Terms used herein shall be deemed to be defined as such for the purposes of the final terms issued by Anheuser-Busch InBev SA/NV dated 9 February 2009 (the "Final Terms"). This announcement constitutes the announcement referred to in the Final Terms and must be read in conjunction with the base prospectus issued by Anheuser-Busch InBev SA/NV and Brandbrew S.A. dated 16 January 2009 (the "Base Prospectus") and the Final Terms. Investors should not subscribe for any Notes referred to in this announcement except on the basis of information in the Base Prospectus and Final Terms. Full information on Anheuser-Busch InBev SA/NV and the offer of the Notes is only available on the basis of the combination of the Base Prospectus, the Final Terms and this Announcement. The Base Prospectus and the Final Terms are available for viewing on the website of the Regulatory News Service operated by the London Stock Exchange.

Offer Period: 10 February 2009 up to and including 19 February 2009

Aggregate Nominal Amount: Euro 750,000,000

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Information in this announcement or any of the documents relating to the offer cannot be relied upon as a guide to future performance.

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