

Notice in relation to the

Fortis Luxembourg Finance S.A.
Issue of Minimum EUR 1,000,000 Floating Rate Notes due July 2011
Guaranteed by FORTIS BANK NV/SA
(ISIN XS0370350174 - Series 578)

to be issued under the EUR 30,000,000,000
Euro Medium Term Note Programme

The present notice has to be read in conjunction with the Final Terms
dated 9 June 2008 in relation to the Notes.

The potential investors are hereby informed that:

- 1) the Offer Period will take place until 8 July 2008 (and not till 11 July 2008)
- 2) application will be made by the Issuer for the Notes to be admitted to listing on the official list and to trading on the Luxembourg Stock Exchange with effect from a date being not later than 60 calendar days after the Issue Date (the “**Listing Date**”). (and not with effect from 18 July 2008)
The Noteholders will be informed of the exact Listing Date through a notice to be published as soon as practicable on the following websites: www.fortisbanking.be and www.bourse.lu
- 3) the Notes to be issued have been rated “Aa3” by Moody’s on 27 June 2008 instead of “Aa2” (rating allocated to Notes issued under the EMTN Programme generally).

The present Notice amending the Final Terms dated 9 June 2008 has been published on 3 July 2008 and is available on the following websites www.fortisbanking.be and www.bourse.lu

Investors who have already agreed to purchase or subscribe for the Notes before the publication of the present Notice have the right, exercisable within two working days after the publication of the present Notice, to withdraw their acceptances.

Fortis Luxembourg Finance SA / Fortis Bank

Brussels, 3 July 2008